

Conflict Resolution & Conciliation Services
Client Information – Commercial Case

Date _____

Your Name _____ Age _____

Mailing address _____

City/State _____ Zip _____

Phone: Daytime () _____ Evening () _____ Cell () _____

Fax () _____ E-Mail _____

Referred by _____ who lives in _____ . He/she is a:

Former conciliation client Pastor/church leader Attorney Other _____

Or, if you learned about us through a directory listing or website, which one? _____

Education (last level completed) _____ Type/major _____

Occupation _____ Employer _____ Since _____

Religious Faith: None Christian Jewish Muslim Agnostic Other _____

Marital Status: (Mark as applies) Never married Widowed Divorced Now Separated _____ months

Now Married _____ yrs to _____

Children's names/ages _____

Physical health: Very good Good Poor Recent major illness, injury, or disability (describe below)

If you represent an organization or carry on a business involved in this dispute:

Your role in the organization or business: _____

Name of Organization/Business: _____ In operation since: _____

Mailing address _____

City/State _____ Zip _____

Type of Organization/Business: _____

Others from the organization or business involved in the dispute, including name, age, relationship to you, role in organization or business, and duration of involvement:

Have you received advice from anyone else regarding this situation? No Yes (If yes, give names and dates below.)

What do you want us to do? (What are your hopes and expectations in coming here?) *Please provide us a description of your circumstances on page 4.*

Is there any other information we should know?

Religious Background

We have found that a person's religious background can have a significant impact on how he or she deals with conflict. In order for us to be sensitive to your personal convictions, it is helpful for us to receive the following information.

Regarding Yourself:

Please describe your religious upbringing:

Do you believe in God? No Yes Uncertain If yes or uncertain:

How often do you pray to God? Daily Weekly Occasionally Never

Do you believe that when you die you will be with God eternally? No Yes Uncertain

Why?

Have there been any recent significant changes in your spiritual life? No Yes (describe below)

If you currently belong to or regularly attend a church, please provide the following information:

Church _____ Pastor _____

Address _____ Phone _____

Are you a member? No Yes, since _____

How often do you attend church meetings? _____ times per week Occasionally Never

Describe any church leadership positions you hold or activities you are involved in:

How often do you read or study the Bible? Daily Weekly Occasionally Never

What is your opinion of the Bible?

I don't know enough about the Bible to have an opinion.

It is a book that contains helpful principles that I am free to follow or disregard as I think best.

It is a book that was inspired by God and that contains helpful principles and instructions that I should follow unless I believe there is a good reason to do otherwise.

It is a book that was inspired by God and that contains helpful principles, instructions, and commands that I should follow regardless of my feelings or preferences.

Other: _____

Who, if anyone, has the most influence on your religious or spiritual life? (Please give names and relationships)

Information on Other Party and Participants:

Please complete this page for the other party and each other individual who you anticipate would participate in conciliation with you or the other party.

___ Other Party; ___ Additional participant with other party; ___ Additional participant with you
Name _____ Age _____

Mailing address _____
City/State _____ Zip _____

Phone: Daytime () _____ Evening () _____ Cel () _____
Fax () _____ E-Mail _____

If other party/participant represents an organization or carries on a business involved in this dispute:

Their role in the organization or business: _____

Name of Organization/Business: _____

Mailing address _____

City/State _____ Zip _____

Type of Organization/Business: _____

Other party's relationship with you _____ How Long? _____

Please provide as much information as possible about this person's religious orientation and commitment.

Preliminary Statement of Issues and Remedies

This page will be provided to the other party to inform the other party of the nature of the dispute that has been submitted to us for resolution. Please complete this page thoughtfully, using words that are clear, gracious, and respectful. CR+CS will combine the parties' preliminary statements of issues into a joint statement of issues that the parties will be asked to approve prior to commencing mediation/arbitration, or arbitration agreement.

Please describe your dispute in one or two sentences.

The subject matter of this conflict involves (Please check all that apply):

<input type="checkbox"/>	Creditor/Debtor	<input type="checkbox"/>	Consumer	<input type="checkbox"/>	Legal Malpractice	<input type="checkbox"/>	Personal Injury/Tort
<input type="checkbox"/>	Church	<input type="checkbox"/>	Discrimination	<input type="checkbox"/>	Lease (Commercial)	<input type="checkbox"/>	Probate
<input type="checkbox"/>	Construction	<input type="checkbox"/>	Employment	<input type="checkbox"/>	Landlord/Tenant	<input type="checkbox"/>	Property Damage
<input type="checkbox"/>	Contract	<input type="checkbox"/>	Estate Planning	<input type="checkbox"/>	Ministry	<input type="checkbox"/>	Professional
<input type="checkbox"/>	Criminal	<input type="checkbox"/>	Family Conflict	<input type="checkbox"/>	Miscellaneous	<input type="checkbox"/>	Real Estate
<input type="checkbox"/>	Corporate	<input type="checkbox"/>	Harassment	<input type="checkbox"/>	Medical Malpractice	<input type="checkbox"/>	School
<input type="checkbox"/>	Consumer	<input type="checkbox"/>	Intellectual Property	<input type="checkbox"/>	Neighbor	<input type="checkbox"/>	Sexual Abuse
<input type="checkbox"/>	Civil	<input type="checkbox"/>	Juvenile	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	Tax

What issues or questions do you want to have resolved or answered?

What do you want from the other party?

**If this is a legal matter, what claim or remedy do you seek?
(Include dollar amount, if any.)**